

TeamViewer Engage



Features Offered	Conversational Commerce Enterprise	Digital Customer Service Enterprise	Digital Customer Service Business	Online Sales & Consultation Enterprise	Online Sales & Consultation Business
Live Chat					
Customizable chat widget (color, texts) Create a custom design for your chat widget.	✓	✓	✓	×	×
Multiple chat widgets Create and use multiple designs for your chat widget.	✓	✓	×	×	×
Manage chat widget visibility Define, when your chat widget should be visible for customers and when not.	✓	✓	×	×	×
Customer-facing white-labeling for chat widget Remove TeamViewer branding.	✓	✓	×	×	×
Live Chat - Conversation Management					
Opening times Define different opening times for different time zones.	unlimited	unlimited	Up to 1	×	×
Maximum concurrent conversations for agents Define how many chat conversations can be assigned to a single agent at the same time.	✓	✓	×	×	×
Conversation queue Queue incoming conversations once your team reached its full capacity of concurrent conversations.	✓	✓	×	×	×
Feedback form for customer and agent Allow customers to provide feedback after chat interactions. Allow agents to summarize and categorize conversations once they're done.	✓	✓	✓	×	×
Chat templates Create pre-built response templates that are available to team members so they can resolve conversations faster and in consistent language.	✓	✓	×	×	×
Forms Create individual forms to e.g. allow customers to leave a request even though your team is not available.	✓	✓	✓	×	×
Routing Rules (skill-based) Redirect incoming conversations to the right team member.	✓	✓	×	×	×
SLA Rules Define rules how to prioritize incoming conversations and set goals for initial replies.	✓	✓	×	×	×

Chatbots

Number of chatbots	unlimited	unlimited	Up to 3	×	×
Targeted outbound messages Define conditions when Chatbots shall engage with customers.	✓	✓	✓	×	×
Visual chatbot builder Create chatbots with our visual interface.	✓	✓	✓	×	×
Enable/disable customer inputs Precisely define when customers have to follow the flow of the Chatbot conversation using buttons and when they're able to send individual messages.	✓	✓	✓	×	×

Video Chat & Video Consultation

Video Chat (standalone with link) Use the Video Chat via link invitation (encapsulated from your website).	✓	×	×	✓	✓
Video Chat (embedded into website) Embed the Video Chat on your website.	✓	✓	✓	×	×
Customer-facing white-labeling for Video Chat Adjust colors, visible logos and more to match your corporate design.	✓	✓	×	×	×
Screensharing	✓	✓	✓	✓	✓
Whiteboard	✓	×	×	✓	✓
eSignature API Use our API to have the ability to integrate your existing eSignature solution with TeamViewer Engage (disclaimer: depends on the capabilities of your eSignature solution).	✓	×	×	✓	×
eSignature Use TeamViewer Engage's standard solution for qualified electronic signatures.	Available as add-on: eSignature	Available as add-on: eSignature	×	Available as add-on: eSignature	×
Feedback feature Trigger customizable feedback forms after Video Chat interactions.	✓	✓	✓	✓	✓
Compliance Recordings Record the whole consultation (video, audio, screen sharing, whiteboard) to meet compliance policies.	✓	✓	×	✓	×

Embedded Co-Browsing

Highlight screen elements	✓	✓	✓	×	×
Take over control of customer's web session	✓	✓	×	×	×

Embedded Co-Browsing

Basic Privacy Masking

Choose which data shall be transmitted and which should not. Choose from base filters such as input fields, numbers, or all content.

✓

✓

✓

✗

✗

Advanced Privacy Masking

In addition to the basic privacy masking, you can specifically white or black list parts of your website through HTML/CSS selectors.

✓

✓

✗

✗

✗

Feedback feature

Gather customer feedback after every Co-Browsing interaction.

✓

✓

✓

✗

✗

Compliance Recordings

Record the whole Co-Browsing interaction to meet compliance policies.

✓

✓

✗

✓

✗

Universal Co-Browsing

Highlight screen elements

Monitor and analyze your website's uptime and make sure it is available for everyone.

✓

✗

✗

✓

✗

Change control from/to user

Decide who owns control of the shared browser session.

✓

✗

✗

✓

✗

Basic Privacy Masking

Choose which data shall be transmitted and which should not. Choose from base filters such as input fields, numbers, or all content.

✓

✗

✗

✓

✗

Advanced Privacy Masking

In addition to the basic privacy masking, you can specifically white or black list parts of your website through HTML/CSS selectors.

✓

✗

✗

✓

✗

Compliance Recordings

Record the whole Co-Browsing interaction to meet compliance policies.

✓

✓

✗

✓

✗

Document Co-Browsing

Highlight screen elements

✓

✗

✗

✓

✓

Customer and agent can fill in document

✓

✗

✗

✓

✓

Compliance Recordings

Record the whole Co-Browsing interaction to meet compliance policies.

✓

✓

✗

✓

✗

Appointment Scheduling

Email invites

✓

✗

✗

✓

✓

Calendar synchronization (MS Outlook)

Synchronize your MS Outlook calendar by default. Further synchronizations with other calendar apps available upon request.

✓

✗

✗

✓

✓

Appointment Booker

Allow customers to book available consultation appointments with team members.

✓

✗

✗

✓

✓

Reporting & Analytics

Basic Dashboards

Monitor basic, predefined KPIs.



Customizable Dashboards

Create individual Dashboards with the KPIs you want to monitor.



Exportable Reports

Export reports in CSV format.



Integrations

Custom Integrations

Get in touch with us to discuss integrations into your existing CRM, call center or other solutions.



TeamViewer Remote Access

Integrate TeamViewer Remote Access into your TeamViewer Engage interface.

Available as addon:
TeamViewer

Available as addon:
TeamViewer

Available as addon:
TeamViewer



Enterprise Features

On-premise deployment



Single Sign-on



Agent-facing platform white labeling

Change logos and more within TeamViewer Engage to fit your brand.



Custom permissions and roles

Create roles, assign them to your team members and manage exactly which member or team has access to which feature.



Mobile App Integration (Android & iOS)

for Live Chat and Chatbots

Integrate Live Chat and Chatbots into your mobile iOS or Android app with our Mobile SDK.

Available as addon:
Mobile SDK

Available as addon:
Mobile SDK



Available as addon:
Mobile SDK



for Co-Browsing

Integrate Co-Browsing into your mobile iOS or Android app with our Mobile SDK.

Available as addon:
Mobile SDK

Available as addon:
Mobile SDK



Available as addon:
Mobile SDK



for Video Chat

Integrate Video Chat into your mobile iOS or Android app with our Mobile SDK.

Available as addon:
Mobile SDK

Available as addon:
Mobile SDK



Available as addon:
Mobile SDK

